

SECTION 3.6: CHAIN RULE**LEARNING OBJECTIVES**

- Understand the Chain Rule and use it to differentiate composite functions.
- Know when and how to apply the Generalized Power Rule and the Generalized Trigonometric Rules, which are based on the Chain Rule.

PART A: THE IDEA OF THE CHAIN RULE

Yul, Uma, and Xavier run in a race. Let y , u , and x represent their positions (in miles), respectively.

- Assume that Yul always runs **twice** as fast as Uma. That is, $\frac{dy}{du} = 2$.
(If Uma runs Δu miles, then Yul runs Δy miles, where $\Delta y = 2 \Delta u$.)
- Assume that Uma always runs **three** times as fast as Xavier. That is, $\frac{du}{dx} = 3$.
- Therefore, Yul always runs **six** times as fast as Xavier. That is, $\frac{dy}{dx} = 6$.

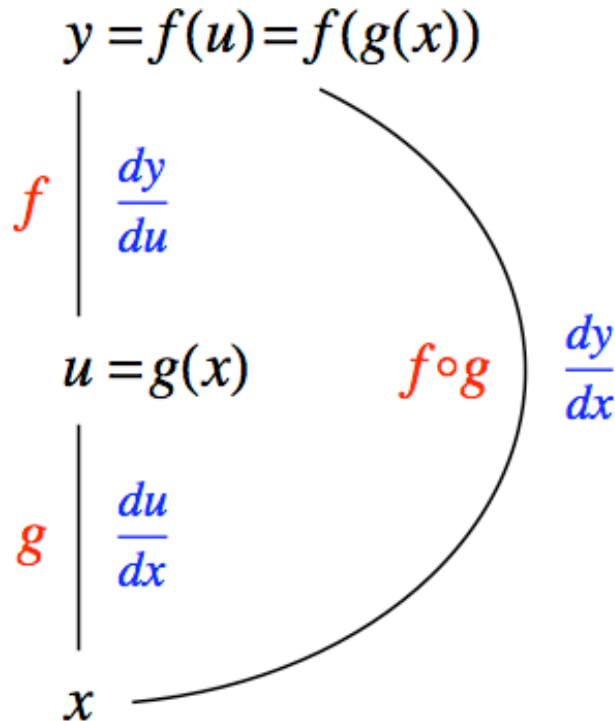
This is an example of the Chain Rule, which states that: $\frac{dy}{dx} = \frac{dy}{du} \cdot \frac{du}{dx}$.

Here, $6 = 2 \cdot 3$.

WARNING 1: The Chain Rule is a calculus rule, not an algebraic rule, in that the “ du ”s should **not** be thought of as “canceling.”

We can think of y as a function of u , which, in turn, is a function of x .
Call these functions f and g , respectively.

Then, y is a **composite function** of x ; this function is denoted by $f \circ g$.



• **In multivariable calculus**, you will see bushier trees and more complicated forms of the Chain Rule where you add products of derivatives along paths, extending what we have done above.

TIP 1: The Chain Rule is used to differentiate **composite functions** such as $f \circ g$. The derivative of a **product** of functions is **not** necessarily the product of the derivatives (see Section 3.3 on the Product Rule), but the derivative of a **composition** of functions **is** the product of the derivatives. (Composite functions were reviewed in Chapter 1.)

PART B: FORMS OF THE CHAIN RULEChain Rule

Let $y = f(u)$ and $u = g(x)$, where f and g are differentiable “where we care.” Then,

$$\text{Form 1) } \frac{dy}{dx} = \frac{dy}{du} \cdot \frac{du}{dx}$$

$$\text{Form 2) } (f \circ g)'(x) = [f'(u)][g'(x)]$$

$$\text{Form 3) } y' = [f'(u)][u']$$

- Essentially, the derivative of a **composite function** is obtained by taking the derivative of the “outer function” at u **times** the derivative of the “inner function” at x .
- Following *How to Ace Calculus* by Adams, Thompson, and Hass (Times, 1998), we will refer to the derivative of the **inner** function as the “**tail**.” In the forms above, the tail is denoted by $\frac{du}{dx}$, $g'(x)$, and u' .

WARNING 2: Forgetting the “tail” is a very common error students make when applying the Chain Rule.

- See Footnote 1 for a partial proof.
- See Footnote 2 on a controversial form.

Many differentiation rules, such as the Generalized Power Rule and the Generalized Trigonometric Rules we will introduce in this section, are **based on the Chain Rule**.

PART C: GENERALIZED POWER RULE

The **Power Rule of Differentiation**, which we introduced in Part B of Section 3.2, can be used to find $D_x(x^7)$. However, it **cannot** be used to find $D_x\left[(3x^2 + 4)^7\right]$ without expanding the indicated seventh power, something we would rather not do.

Example 1 (Using the Chain Rule to Motivate the Generalized Power Rule)

Use the **Chain Rule** to find $D_x\left[(3x^2 + 4)^7\right]$.

§ Solution

Let $y = (3x^2 + 4)^7$. We will treat y as a **composite function** of x .

$y = (f \circ g)(x) = f(g(x))$, where:

$$u = g(x) = 3x^2 + 4 \quad (g \text{ is the "inner function"})$$

$$y = f(u) = u^7 \quad (f \text{ is the "outer function"})$$

Observe that $\frac{dy}{du}$ and $\frac{du}{dx}$ can be readily found using **basic rules**.

We can then find $\frac{dy}{dx}$ using the **Chain Rule**.

$$\begin{aligned} \frac{dy}{dx} &= \frac{dy}{du} \cdot \frac{du}{dx} \\ &= \left[D_u(u^7) \right] \left[D_x(3x^2 + 4) \right] \\ &= \left[7u^6 \right] \left[6x \right] \end{aligned}$$

(Since u was our creation, we must express u in terms of x .)

$$\begin{aligned} &= \left[7(3x^2 + 4)^6 \right] \left[6x \right] \quad (\text{See Example 2 for a short cut.}) \\ &= 42x(3x^2 + 4)^6 \end{aligned}$$

§

Example 1 suggests the following short cut.

Generalized Power Rule

Let u be a function of x that is differentiable “where we care.”
Let n be a real constant.

$$D_x(u^n) = (nu^{n-1}) \underbrace{(D_x u)}_{\text{"tail"}}$$

• **Rationale.** If $y = u^n$, then, by the Chain Rule,

$$\begin{aligned} \frac{dy}{dx} &= \frac{dy}{du} \cdot \frac{du}{dx} \quad \Rightarrow \\ D_x(u^n) &= [D_u(u^n)] \cdot [D_x u] \\ &= [nu^{n-1}] \cdot [D_x u] \end{aligned}$$

Example 2 (Using the Generalized Power Rule; Revisiting Example 1)

Use the **Generalized Power Rule** to find $D_x[(3x^2 + 4)^7]$.

§ Solution

$$\begin{aligned} D_x[(3x^2 + 4)^7] &= [7(3x^2 + 4)^6][D_x(3x^2 + 4)] \quad (\text{See Warning 3.}) \\ &= [7(3x^2 + 4)^6][6x] \\ &= 42x(3x^2 + 4)^6 \end{aligned}$$

WARNING 3: Copy the base. The base u , which is $(3x^2 + 4)$ here, is **copied** under the exponent. Do **not** differentiate it until you get to the “tail.”

WARNING 4: Remember the exponent. Many students forget to write the exponent, 6, because the base can take some time to write. You may want to write the exponent **before** writing out the base.

WARNING 5: Identifying “tails.” The D_x notation helps us keep track of “how far” to unravel tails. **A tail may have a tail of its own.** If we forget tails, we’re **not going far enough**. If we attach inappropriate tails (such as an additional “6” after the “6x” above), we’re going **too far**. §

Example 3 (Using the Generalized Power Rule in Conjunction with the Quotient Rule or the Product Rule)

$$\text{Find } D_x \left(\frac{x^3}{\sqrt{2x-1}} \right).$$

§ Solution Method 1 (Using the Quotient Rule)

$$\begin{aligned} D_x \left(\frac{x^3}{\sqrt{2x-1}} \right) &= \frac{\text{Lo} \cdot D(\text{Hi}) - \text{Hi} \cdot D(\text{Lo})}{(\text{Lo})^2, \text{ the square of what's below}} \\ &= \frac{(\sqrt{2x-1}) \cdot [D_x(x^3)] - (x^3) \cdot (D_x[(2x-1)^{1/2}])}{(\sqrt{2x-1})^2} \\ &= \frac{(\sqrt{2x-1}) \cdot [3x^2] - (x^3) \cdot \left[\frac{1}{2}(2x-1)^{-1/2} \right] \cdot [D_x(2x-1)]}{2x-1} \\ &= \frac{(\sqrt{2x-1}) \cdot [3x^2] - (x^3) \cdot \left[\frac{1}{2}(2x-1)^{-1/2} \right] \cdot [\cancel{2}]}{2x-1} \\ &\quad \text{(We could factor the numerator at this point.)} \\ &= \frac{(\sqrt{2x-1}) \cdot [3x^2] - \frac{x^3}{\sqrt{2x-1}}}{2x-1} \\ &= \frac{\left[(\sqrt{2x-1}) \cdot [3x^2] - \frac{x^3}{\sqrt{2x-1}} \right] \cdot \sqrt{2x-1}}{(2x-1) \cdot \sqrt{2x-1}} \end{aligned}$$

WARNING 6: Distribute before canceling. Do not cancel in the numerators until we have distributed $\sqrt{2x-1}$ through the first numerator.

$$\begin{aligned} &= \frac{(2x-1) \cdot [3x^2] - x^3}{(2x-1)^{3/2}} \\ &= \frac{6x^3 - 3x^2 - x^3}{(2x-1)^{3/2}} \\ &= \frac{5x^3 - 3x^2}{(2x-1)^{3/2}}, \text{ or } \frac{x^2(5x-3)}{(2x-1)^{3/2}} \end{aligned}$$

§ Solution Method 2 (Using the Product Rule)

If we had forgotten the Quotient Rule, we could have rewritten:

$$D_x \left(\frac{x^3}{\sqrt{2x-1}} \right) = D_x \left[x^3 (2x-1)^{-1/2} \right] \text{ and applied the **Product Rule** .}$$

We would then use the **Generalized Power Rule** to find $D_x \left[(2x-1)^{-1/2} \right]$.

The key **drawback** here is that we obtain two terms, and students may find it difficult to combine them into a **single, simplified fraction**. Observe:

$$\begin{aligned} D_x \left(\frac{x^3}{\sqrt{2x-1}} \right) &= D_x \left[x^3 (2x-1)^{-1/2} \right] \quad (\text{Rewriting}) \\ &= \left[D_x (x^3) \right] \cdot \left[(2x-1)^{-1/2} \right] + (x^3) \cdot \left(D_x \left[(2x-1)^{-1/2} \right] \right) \\ &\quad (\text{by the Product Rule}) \\ &= \left[3x^2 \right] \cdot \left[(2x-1)^{-1/2} \right] + (x^3) \cdot \left(\left[-\frac{1}{2} (2x-1)^{-3/2} \right] \cdot \left[D_x (2x-1) \right] \right) \\ &\quad (\text{by the Generalized Power Rule}) \\ &= \left[3x^2 \right] \cdot \left[(2x-1)^{-1/2} \right] + (x^3) \cdot \left(\left[-\frac{1}{2} (2x-1)^{-3/2} \right] \cdot \left[\cancel{2} \right] \right) \\ &= \left[3x^2 \right] \cdot \left[(2x-1)^{-1/2} \right] + (x^3) \cdot \left[- (2x-1)^{-3/2} \right] \\ &= \frac{3x^2}{(2x-1)^{1/2}} - \frac{x^3}{(2x-1)^{3/2}} \\ &= \frac{3x^2}{(2x-1)^{1/2}} \cdot \frac{(2x-1)}{(2x-1)} - \frac{x^3}{(2x-1)^{3/2}} \\ &\quad \text{Build up the first fraction to obtain the LCD, } (2x-1)^{3/2} . \\ &= \frac{3x^2(2x-1) - x^3}{(2x-1)^{3/2}} \\ &= \frac{6x^3 - 3x^2 - x^3}{(2x-1)^{3/2}} \\ &= \frac{5x^3 - 3x^2}{(2x-1)^{3/2}}, \text{ or } \frac{x^2(5x-3)}{(2x-1)^{3/2}} \quad (\text{as in Method 1}) \end{aligned}$$

Example 4 (Using the Generalized Power Rule to Differentiate a Power of a Trigonometric Function)

Let $f(\theta) = \sec^5 \theta$. Find $f'(\theta)$.

§ Solution

First, rewrite $f(\theta)$:

$$\begin{aligned} f(\theta) &= \sec^5 \theta \\ &= (\sec \theta)^5 \end{aligned}$$

WARNING 7: Rewriting before differentiating. When differentiating a **power of a trigonometric function**, rewrite the power in this way. Students get very confused otherwise. Also, do **not** write $\sec \theta^5$ here; that is equivalent to $\sec(\theta^5)$, not $(\sec \theta)^5$.

$$\begin{aligned} f'(\theta) &= \left[5(\sec \theta)^4 \right] \cdot \left[D_\theta (\sec \theta) \right] \\ &\quad \text{(by the Generalized Power Rule)} \\ &= \left[5(\sec \theta)^4 \right] \cdot \left[\sec \theta \tan \theta \right] \\ &= 5(\sec \theta)^5 \tan \theta \\ &= 5 \sec^5 \theta \tan \theta \end{aligned}$$

§

Example 5 (Using the Generalized Power Rule to Prove the Reciprocal Rule)

Prove the **Reciprocal Rule** from Section 3.3: $D_x \left[\frac{1}{g(x)} \right] = -\frac{g'(x)}{[g(x)]^2}$.

§ Solution

$$D_x \left[\frac{1}{g(x)} \right] = D_x \left([g(x)]^{-1} \right)$$

WARNING 8: “ -1 ” here denotes a reciprocal, **not** a function inverse.

$$\begin{aligned} &= \left(-[g(x)]^{-2} \right) \cdot [g'(x)] \quad \text{(by the Generalized Power Rule)} \\ &= -\frac{g'(x)}{[g(x)]^2} \end{aligned}$$

§

PART D: GENERALIZED TRIGONOMETRIC RULES

The **Basic Trigonometric Rules of Differentiation**, which we introduced in Section 3.4, can be used to find $D_x(\sin x)$. However, they **cannot** be used to find $D_x[\sin(x^2)]$.

Example 6 (Using the Chain Rule to Motivate the Generalized Trigonometric Rules)

Use the **Chain Rule** to find $D_x[\sin(x^2)]$.

§ Solution

Let $y = \sin(x^2)$. We will treat y as a **composite function** of x .

$y = (f \circ g)(x) = f(g(x))$, where:

$$u = g(x) = x^2 \quad (g \text{ is the "inner function"})$$

$$y = f(u) = \sin u \quad (f \text{ is the "outer function"})$$

Observe that $\frac{dy}{du}$ and $\frac{du}{dx}$ can be readily found using **basic rules**.

We can then find $\frac{dy}{dx}$ using the **Chain Rule**.

$$\begin{aligned} \frac{dy}{dx} &= \frac{dy}{du} \cdot \frac{du}{dx} \\ &= [D_u(\sin u)][D_x(x^2)] \\ &= [\cos u][2x] \end{aligned}$$

(Since u was our creation, we must express u in terms of x .)

$$\begin{aligned} &= [\cos(x^2)][2x] \quad (\text{See Example 7 for a short cut.}) \\ &= 2x \cos(x^2) \end{aligned}$$

§

Example 6 suggests the following short cuts.

Generalized Trigonometric Rules

Let u be a function of x that is differentiable “where we care” (see Footnote 4).

$$\begin{array}{ll}
 D_x(\sin u) = (\cos u) \underbrace{(D_x u)}_{\text{"tail"}} & D_x(\cos u) = (-\sin u) \underbrace{(D_x u)}_{\text{"tail"}} \\
 D_x(\tan u) = (\sec^2 u) \underbrace{(D_x u)}_{\text{"tail"}} & D_x(\cot u) = (-\csc^2 u) \underbrace{(D_x u)}_{\text{"tail"}} \\
 D_x(\sec u) = (\sec u \tan u) \underbrace{(D_x u)}_{\text{"tail"}} & D_x(\csc u) = (-\csc u \cot u) \underbrace{(D_x u)}_{\text{"tail"}}
 \end{array}$$

WARNING 9: In the **bottom two rules**, the “**tail**” is still written only **once**. The “**tail**” is the derivative of the common argument u .

- **Radians.** See Footnote 3 on how these rules encourage us to use radians (as opposed to degrees) when differentiating trigonometric functions.

Example 7 (Using the Generalized Trigonometric Rules; Revisiting Example 6)

Use the **Generalized Trigonometric Rules** to find $D_x[\sin(x^2)]$.

§ Solution

$$\begin{aligned}
 D_x[\sin(x^2)] &= [\cos(x^2)][D_x(x^2)] \quad (\text{See Warning 10.}) \\
 &= [\cos(x^2)][2x] \\
 &= 2x \cos(x^2)
 \end{aligned}$$

WARNING 10: Copy the argument. The sine function’s argument u , which is (x^2) here, is **copied** as the cosine function’s argument. **Do not** differentiate it until you get to the “**tail**.” §

TIP 2: Consistency with the Basic Trigonometric Rules. Observe:

$$\begin{aligned}
 D_x(\sin x) &= [\cos x][D_x(x)] \\
 &= [\cos x][1] \\
 &= \cos x
 \end{aligned}$$

The “tail” is simply 1 when the argument (x here) is just the variable of differentiation, so we can ignore the tail in the Basic Trigonometric Rules.

Example 8 (Using the Generalized Trigonometric Rules)

Let $g(\theta) = \sec(9\theta^2 - 1)$. Find $g'(\theta)$.

§ Solution

$$\begin{aligned} g'(\theta) &= D_{\theta} [\sec(9\theta^2 - 1)] \\ &= [\sec(9\theta^2 - 1) \tan(9\theta^2 - 1)] \cdot [D_{\theta}(9\theta^2 - 1)] \\ &\quad \text{(See Warning 9.)} \\ &= [\sec(9\theta^2 - 1) \tan(9\theta^2 - 1)] \cdot [18\theta] \\ &= 18\theta \sec(9\theta^2 - 1) \tan(9\theta^2 - 1) \end{aligned}$$

§

Example 9 (Using the Generalized Power Rule, Followed by the Generalized Trigonometric Rules)

Let $f(x) = \cos^5(7x)$. Find $f'(x)$.

§ Solution

First, rewrite $f(x)$:

$$\begin{aligned} f(x) &= \cos^5(7x) \\ &= [\cos(7x)]^5 \quad \text{(See Warning 7.)} \end{aligned}$$

Overall, we are differentiating a **power**, so we will first apply the **Generalized Power Rule**.

$$\begin{aligned} f'(x) &= \left(5[\cos(7x)]^4\right) \cdot (D_x[\cos(7x)]) \quad \text{(See Warning 5 and Tip 3.)} \\ &\quad \text{(by the Generalized Power Rule)} \\ &= \left(5[\cos(7x)]^4\right) \cdot [-\sin(7x)] \cdot [D_x(7x)] \\ &\quad \text{(by the Generalized Trigonometric Rules)} \\ &= \left(5[\cos(7x)]^4\right) \cdot [-\sin(7x)] \cdot [7] \\ &= -35 \cos^4(7x) \sin(7x) \end{aligned}$$

§

TIP 3: Linear arguments. If a is a real constant, then $D_x[\sin(ax)] = a \cos(ax)$, $D_x[\cos(ax)] = -a \sin(ax)$, $D_x[\sec(ax)] = a \sec(ax) \tan(ax)$, etc. In Example 9, we saw that: $D_x[\cos(7x)] = -7 \sin(7x)$. These can be very useful short cuts.

• More generally, $D_x[\sin(ax + b)] = a \cos(ax + b)$, and so forth; the “tail” is still the **coefficient of x** in the linear argument.

Example 10 (Using the Generalized Power Rule, Followed by the Generalized Trigonometric Rules)

Show that $D_x[\tan^4(\pi x)] = 4\pi \tan^3(\pi x) \sec^2(\pi x)$.

(Left to the reader.) The solution is similar to that in Example 9.

Hint: First rewrite: $D_x[\tan^4(\pi x)] = D_x([\tan(\pi x)]^4)$. §

Example 11 (Using the Generalized Trigonometric Rules, Followed by the Generalized Power Rule)

Find $D_x\left(\csc\left[(x^2 + 1)^3\right]\right)$.

§ Solution

Overall, we are differentiating a **trigonometric function**, so we will first apply the **Generalized Trigonometric Rules**.

$$\begin{aligned} D_x\left(\csc\left[(x^2 + 1)^3\right]\right) &= \left(-\csc\left[(x^2 + 1)^3\right] \cot\left[(x^2 + 1)^3\right]\right) \cdot \left(D_x\left[(x^2 + 1)^3\right]\right) \\ &\quad \text{(by the Generalized Trigonometric Rules)} \\ &= \left(-\csc\left[(x^2 + 1)^3\right] \cot\left[(x^2 + 1)^3\right]\right) \cdot \left[3(x^2 + 1)^2\right] \cdot \left[D_x(x^2 + 1)\right] \\ &\quad \text{(by the Generalized Power Rule)} \\ &= \left(-\csc\left[(x^2 + 1)^3\right] \cot\left[(x^2 + 1)^3\right]\right) \cdot \left[3(x^2 + 1)^2\right] \cdot [2x] \\ &= -6x(x^2 + 1)^2 \csc\left[(x^2 + 1)^3\right] \cot\left[(x^2 + 1)^3\right] \end{aligned}$$

§

PART E: EXAMPLES WITH TANGENT LINES*Example 12 (Finding Horizontal Tangent Lines to a Polynomial Graph)*

Let $f(x) = (x^2 - 9)^7$. Find the x -coordinates of all points on the graph of $y = f(x)$ where the **tangent line** is **horizontal**.

§ Solution

- We must find where the **slope** of the tangent line to the graph is 0. We must solve the equation:

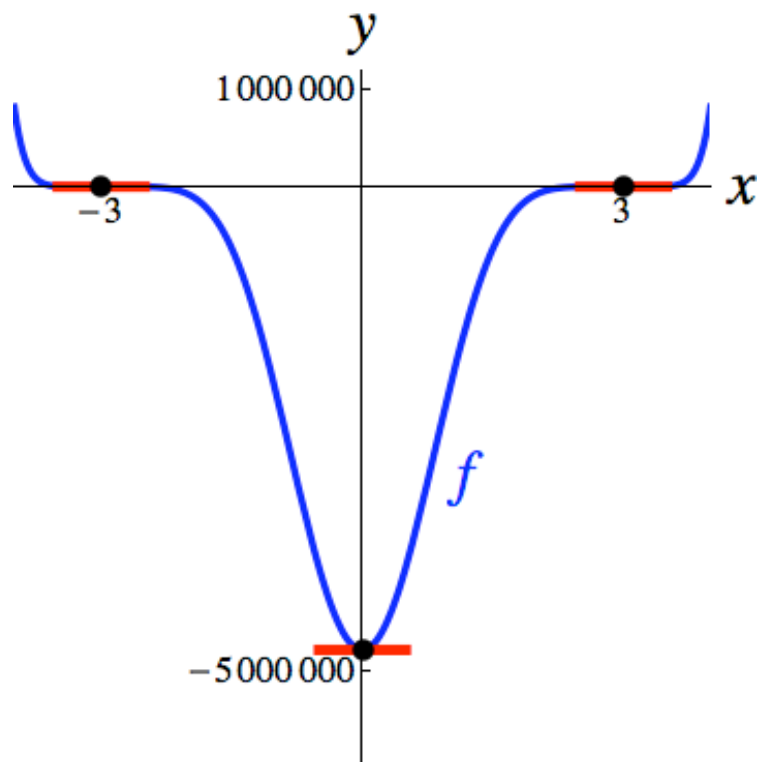
$$\begin{aligned} f'(x) &= 0 \\ D_x \left[(x^2 - 9)^7 \right] &= 0 \\ \left[7(x^2 - 9)^6 \right] \cdot \left[D_x(x^2 - 9) \right] &= 0 \quad (\text{by the Generalized Power Rule}) \\ \left[7(x^2 - 9)^6 \right] \cdot [2x] &= 0 \\ 14x(x^2 - 9)^6 &= 0 \end{aligned}$$

- The **Generalized Power Rule** is a great help here. The alternative? We could have expanded $(x^2 - 9)^7$ by the Binomial Theorem, differentiated the result term-by-term, and then factored the result as $14x(x^2 - 9)^6$ or as $14x(x + 3)^6(x - 3)^6$... after quite a bit of work!
- Instead of factoring further, we will apply the **Zero Factor Property** directly:

$$\begin{aligned} x = 0 \quad \text{or} \quad x^2 - 9 &= 0 \\ x^2 &= 9 \\ x &= \pm 3 \end{aligned}$$

The desired x -coordinates are: -3 , 0 , and 3 .

- Why does the graph of $y = (x^2 - 9)^7$ below make sense?
 - Observe that f is an **even** function.
 - $f(x) = (x^2 - 9)^7 = (x + 3)^7 (x - 3)^7$, which means that -3 and 3 are zeros of f of multiplicity 7 (see Chapter 2 of the Precalculus notes). As a result, the graph has **x -intercepts** at $(-3, 0)$ and $(3, 0)$, and the higher multiplicity indicates greater **flatness** around those points. Because the multiplicities are odd, the graph “**cuts through**” the **x -axis** at the x -intercepts, instead of “bouncing off” of the x -axis there.
 - The **y -intercept** is extremely low, because $f(0) = (-9)^7 = -4,782,969$.
- The **red tangent lines** below are truncated.



(Axes are scaled differently.)

Example 13 (Finding Horizontal Tangent Lines to a Trigonometric Graph)

Let $f(x) = x + \cos(2x)$. Find the x -coordinates of all points on the graph of $y = f(x)$ where the **tangent line** is **horizontal**.

§ Solution

- We must find where the **slope** of the tangent line to the graph is 0. We must solve the equation:

$$f'(x) = 0$$

$$D_x [x + \cos(2x)] = 0$$

$$1 + [-\sin(2x)] \cdot [D_x(2x)] = 0 \quad (\text{by Generalized Trigonometric Rules})$$

$$1 + [-\sin(2x)] \cdot [2] = 0$$

$$1 - 2\sin(2x) = 0 \quad (\text{See Tip 3 for a short cut.})$$

$$-2\sin(2x) = -1$$

$$\sin \underbrace{(2x)}_{\theta} = \frac{1}{2}$$

Use the **substitution** $\theta = 2x$.

$$\sin \theta = \frac{1}{2}$$

Our solutions for θ are:

$$\theta = \frac{\pi}{6} + 2\pi n \quad \text{or} \quad \theta = \frac{5\pi}{6} + 2\pi n \quad (n \in \mathbb{Z})$$

To find our solutions for x , replace θ with $2x$, and solve for x .

$$2x = \frac{\pi}{6} + 2\pi n \quad \text{or} \quad 2x = \frac{5\pi}{6} + 2\pi n \quad (n \in \mathbb{Z})$$

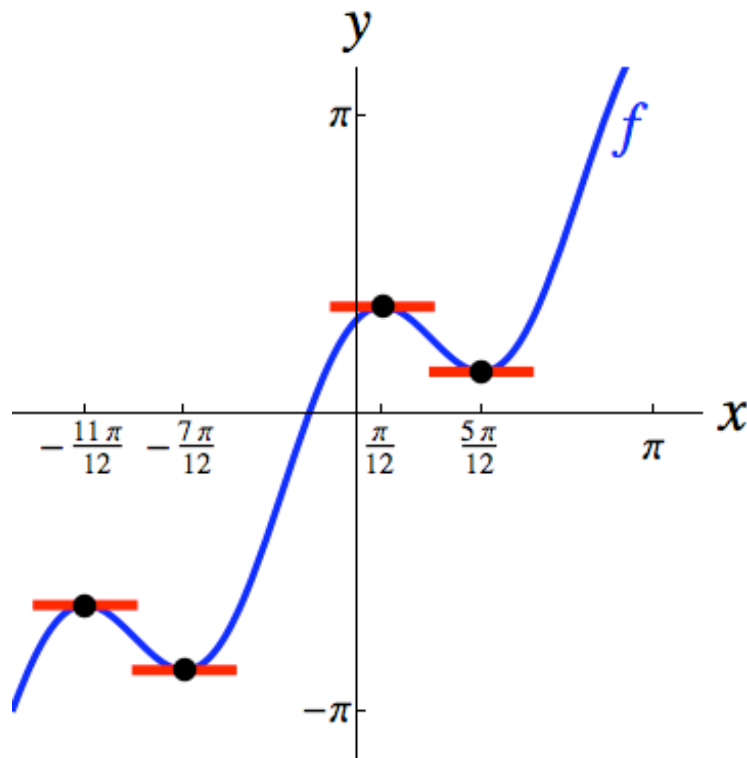
$$x = \left(\frac{1}{2}\right)\left(\frac{\pi}{6}\right) + \pi n \quad \text{or} \quad x = \left(\frac{1}{2}\right)\left(\frac{5\pi}{6}\right) + \pi n \quad (n \in \mathbb{Z})$$

$$x = \frac{\pi}{12} + \pi n \quad \text{or} \quad x = \frac{5\pi}{12} + \pi n \quad (n \in \mathbb{Z})$$

The desired x -coordinates are given by:

$$\left\{ x \in \mathbb{R} \mid x = \frac{\pi}{12} + \pi n, \text{ or } x = \frac{5\pi}{12} + \pi n, (n \in \mathbb{Z}) \right\}.$$

- Observe that there are **infinitely many** points on the graph where the tangent line is horizontal.
- Why does the graph of $y = x + \cos(2x)$ below make sense? The “ x ” term leads to upward drift; the graph oscillates about the line $y = x$.
- The **red tangent lines** below are truncated.



FOOTNOTES

1. **Partial proof of the Chain Rule.** Assume that g is differentiable at a , and f is differentiable at $g(a)$. Let $b = g(a)$. More generally, let $u = g(x)$. As an optional step, we can let $p = f \circ g$. Then, $p(x) = (f \circ g)(x) = f(g(x))$. We will show that p , or $f \circ g$, is differentiable at a , with $p'(a) = (f \circ g)'(a) = [f'(b)][g'(a)]$.

$$\begin{aligned}
 p'(a) &= \lim_{x \rightarrow a} \frac{p(x) - p(a)}{x - a} \\
 &= \lim_{x \rightarrow a} \left[\frac{p(x) - p(a)}{g(x) - g(a)} \cdot \frac{g(x) - g(a)}{x - a} \right], \quad [g(x) \neq g(a)] \quad (\text{See Note 1 below.}) \\
 &= \lim_{x \rightarrow a} \left[\frac{f(g(x)) - f(g(a))}{g(x) - g(a)} \cdot \frac{g(x) - g(a)}{x - a} \right] \\
 &= \left[\lim_{x \rightarrow a} \frac{f(g(x)) - f(g(a))}{g(x) - g(a)} \right] \cdot \left[\lim_{x \rightarrow a} \frac{g(x) - g(a)}{x - a} \right] \\
 &= \left[\lim_{u \rightarrow b} \frac{f(u) - f(b)}{u - b} \right] \cdot \left[\lim_{x \rightarrow a} \frac{g(x) - g(a)}{x - a} \right] \quad (\text{See Note 2 below.}) \\
 &= [f'(b)] \cdot [g'(a)]
 \end{aligned}$$

Note 1: We have a problem if $g(x) = g(a)$ “near” $x = a$; that is, the partial proof fails if $g(x) = g(a)$ somewhere on every “punctured” open interval about $x = a$. The function in Footnote 4 exhibits this problem, where $a = 0$. Larson gives a more general proof in Appendix A of his calculus text (9th ed., p.A8). It is not for the faint of heart!

Note 2: We assume that g is differentiable (and thus **continuous**) at a . Therefore, as $x \rightarrow a$, then $u \rightarrow b$, since $\lim_{x \rightarrow a} u = \lim_{x \rightarrow a} g(x) = g(a) = b$.

2. **A controversial form of the Chain Rule.** Some sources give the Chain Rule as:
 $(f \circ g)'(x) = [f'(g(x))][g'(x)]$. However, some object to the use of the notation $f'(g(x))$.

3. **Radians.** The proofs in Section 3.4 showing that $D_x(\sin x) = \cos x$ and $D_x(\cos x) = -\sin x$

utilized the limit statement $\lim_{h \rightarrow 0} \frac{\sin h}{h} = 1$, which was proven in Footnote 1 of Section 3.4

under the assumption that h was measured in radians (or as “pure” real numbers).

• Define the “sind” and “cosd” functions as follows:

$\text{sind}(x) =$ the sine of x degrees, and $\text{cosd}(x) =$ the cosine of x degrees.

$$\text{Now, } x \text{ degrees} = \left(x \text{ degrees} \right) \left(\frac{\pi \text{ [radians]}}{180 \text{ degrees}} \right) = \frac{\pi}{180} x \text{ [radians]}.$$

$$\text{Therefore, } \text{sind}(x) = \sin\left(\frac{\pi}{180} x\right), \text{ and } \text{cosd}(x) = \cos\left(\frac{\pi}{180} x\right).$$

- Unfortunately, $D_x[\text{sind}(x)]$ is **not** simply $\text{cosd}(x)$, as demonstrated below:

$$\begin{aligned}
 D_x[\text{sind}(x)] &= D_x\left[\sin\left(\frac{\pi}{180}x\right)\right] \\
 &= \left[\cos\left(\frac{\pi}{180}x\right)\right] \cdot \left[D_x\left(\frac{\pi}{180}x\right)\right] \quad (\text{by Generalized Trigonometric Rules}) \\
 &= \left[\cos\left(\frac{\pi}{180}x\right)\right] \cdot \left[\frac{\pi}{180}\right] \\
 &= \frac{\pi}{180} \cos\left(\frac{\pi}{180}x\right) \\
 &= \frac{\pi}{180} \text{cosd}(x)
 \end{aligned}$$

Therefore, we prefer the use of our original sine and cosine functions, together with radian measure.

- See *The Math Forum @ Drexel* on the web: <http://mathforum.org/>, particularly <http://mathforum.org/library/drmath/view/53779.html> with Dr. Peterson.

4. **Applicability of the Chain Rule and short cuts.** In Section 3.2, Footnote 7, we defined a

piecewise-defined function f as follows: $f(x) = \begin{cases} x^2 \sin\left(\frac{1}{x}\right), & x \neq 0 \\ 0, & x = 0 \end{cases}$. It turns out that

$$f'(x) = \begin{cases} 2x \sin\left(\frac{1}{x}\right) - \cos\left(\frac{1}{x}\right), & x \neq 0 \\ 0, & x = 0 \end{cases}. \text{ The Product, Power, and Generalized Trigonometric}$$

Rules give us the top rule for $f'(x)$ when $x \neq 0$. However, these rules do **not** apply when

$x = 0$, since it is not true that $f(x) = x^2 \sin\left(\frac{1}{x}\right)$ when $x = 0$; in fact, we would have had a

problem using these methods at $x = 0$ if there were no open interval containing $x = 0$ throughout which the rule applied. Nevertheless, $f'(0)$ does exist! In Section 3.2,

Footnote 7, we showed that $f'(0) = 0$ using the Limit Definition of the Derivative.